



August 16, 2014

Re: Purchase of Unit in Florida Public Charter School Investment, LP

Dear Sir or Madam:

Thank you for your interest in purchasing a Unit of limited partnership interest issued by Florida Public Charter School Investment, LP (the Partnership), a project sponsored by the Florida Overseas Investment Center. This pre-subscription letter summarizes our initial steps to facilitate your evaluation of a potential investment in the Units and contains instructions for completing subscription procedures.

1. In connection with your interest in purchasing a Unit, you agree to provide the following preliminary information as described in the Subscription Instruction attached hereto as Exhibit A.
 - a. A completed and signed investor suitability questionnaire
 - b. A duly signed and executed copy of this pre-subscription letter agreement
 - c. Legible copies of your passport *and* one of the following: (i) Credit Card, (ii) Student Identification Card, (iii) Workplace Identification Card, or (iv) Non-US Driver's License
2. Upon receipt, we will review the preliminary information during the 30-day period following receipt. As part of this review, we will use the preliminary information to perform a search against the Department of Treasury's Office of Foreign Assets Control sanctions and prohibited persons lists and Specially Designated Nationals list.
3. If, based upon our review of the preliminary information, we determine in the exercise of our sole discretion that you appear to meet the Partnership's investor suitability standards, the Partnership will issue to you a confidential, numbered and registered Offering Memorandum (the "Offering Memorandum"). Otherwise, we will notify you that this subscription process has terminated.
4. Upon your receipt of the Offering Memorandum, you may examine it together with your professional advisors. You may also ask questions of Greenaccess EB5, LLC the general partner of the Partnership, and you may request additional information regarding the matters described in the Offering Memorandum. You acknowledge that in executing this pre-subscription letter you are relying upon your own examination of the terms of the offering described in the offering materials and the advice of your own representatives

and professional advisors, including legal counsel and accountants as to the regulatory, tax and accounting treatment, investment suitability and other aspects of an investment.

5. If you decide to proceed with the subscription process, you agree to completed Step 2 and Step 3 of the Subscription Instructions attached hereto as Exhibit A.

6. All information communicated to you by or on behalf of us in connection with the pre-subscription letter and the Offering Memorandum which may not be accessible or known to the general public constitute confidential information of the Partnership and its affiliates and shall at all times remain the property of the Partnership and its affiliates. Except as otherwise provided herein, you shall not, without our prior written consent (1) use the Confidential Information for any purpose other than in connection with your evaluation of a potential investment in Units or (b) disclose any portion of the Confidential Information to third parties, except to your professional advisors. You will cause each person who has access to this confidential information to comply with the terms and provision of this paragraph in the same manner as you are bound hereby, and you remain responsible for the actions and disclosures of any such persons.

7. You acknowledge that this pre-subscription letter does not constitute an offer or solicitation to buy or sell any security. You acknowledge that this pre-subscription letter is the only agreement between us in connection with the potential purchase of Units and supersedes all prior agreements and understandings, whether written or oral. No waiver of any provision herein shall be effective except in writing signed by the party against whom such waiver is asserted.

8. The provisions of this letter shall be governed by the laws of the State of Florida, without regard to conflicts of law principles thereof.

Please confirm your acceptance of and agreement to the foregoing by initialing each page, signing and returning the pre-subscription letter, which may be executed in any number of counterparts and delivered by facsimile or email, each of which shall be an original and shall together constitute one and the same instrument.

Sincerely,

Florida Overseas Investment Center

By: 

ACCEPTED AND AGREED AS OF THE DATE SET FORTH BELOW:

[signature]

[print or type name]

[address]

[address]

[telephone no.]

[email address]

THIS PRE-SUBSCRIPTION LETTER HAS BEEN INITIALLY WRITTEN IN THE ENGLISH LANGUAGE; IN THE EVENT THERE IS A CONFLICT BETWEEN THE ORIGINAL ENGLISH VERSION AND ANY TRANSLATIONS INTO OTHER LANGUAGES, THE ORIGINAL ENGLISH VERESQIN SHALL CONTROL